



Edmonton
Community
Foundation

Stakeholder Bulletin

DECEMBER 2007

Chief Executive Officer:

Martin Garber-Conrad

Directors:

Karen Platten, Chair
John Holmlund, Deputy Chair
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Benefactors:

Canative Housing Corporation:
· Orval Belcourt, Director
· Georges Brosseau, Director
· Herbert C. Belcourt, Director
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Harry Hole
James F. Hole
Ralph K. Hole†
George & Rae Poole†
John† & Barbara Poole Family
Alison Baldwin Rice†
E. John Slatter†
Don† & Joan Stanley
Robert† & Shirley Stollery
Francis Winspear†
†Deceased

Secretary:

Neil Gower, Q.C.

News of note:

Growth continues well into the 4th quarter. The total value of investments held at Edmonton Community Foundation as of September 30th was approximately \$253.8 million. **Contributions between September 1 and November 26 were approximately \$22.6 million.** 2007 contributions to date exceed \$35.7 million. Since last report, 30 new funds have been established resulting in a total of more than 60 new funds created this year (double the amount from last year). We have been notified of 36 will intentions so far this year, twice the number reported in the last Bulletin.

Bob Ward has joined Edmonton Community Foundation as Executive Director of the newly established Social Enterprise Fund (SEF). Bob brings years of community development experience to the initiative, having worked with Aboriginal communities in Canada, overseas partners, and the charitable sector in Alberta. The Fund is a collaborative effort between The City of Edmonton and Edmonton Community Foundation. The SEF will bring together various sources of capital to provide interim financing, investments and mortgages for social enterprises in our community. These enterprises will provide employment for marginalized workers, revenue for local charities and support for the development of affordable housing. *More information about the SEF can be found on our website at www.ecfoundation.org*

Our new **Investing in Community** guide profiles some of the many community initiatives donors may want to consider when establishing or contributing to an endowment fund at ECF. Inside you will find a snapshot of programs and projects supported by endowment gifts that make a meaningful difference in our community. If you are looking for innovative ideas for your fund, you'll find some exciting new investment opportunities here — the guide is intended to inspire and support your personal philanthropic vision. Free copies are available by contacting the Foundation at 780-426-0015. An electronic version can also be viewed on our website.

On October 23, Edmonton Community Foundation in partnership with the City of Edmonton, Office of Traffic Safety launched the **Memorial & Traffic Safety Fund (M&TSF)**. This new endowment fund may be meaningful to family and friends who are interested in permanently memorializing the loss of a loved one to a traffic fatality. Gifts of any amount will help build the fund, with the name of a loved one included in a permanent memorial book found on the Foundation's website. The fund will provide support to the Office of Traffic Safety for education, awareness, research and program initiatives aimed at reducing future fatalities. For more information on the M&TSF visit our website.

IMPORTANT REMINDER: The Foundation office will be closed over the holidays from December 21, 2007 to January 2, 2008. Cheques dated and mailed in December with an envelope bearing a December post-office date stamp will be eligible for 2007 donation receipts.

*Seasons Greetings and best wishes this holiday season
from ECF Board of Directors, volunteers and staff.*

Funds established at Edmonton Community Foundation since last update: 30

Designated Funds:

- Albin J.E. Shanley Fund
- Anchor Fund (Edmonton Public Library and City Centre Education Project of EPSB)
- Cable Family Boyle-McCauley Health Centre Endowment Fund
- Cable Family iHuman Youth Society Endowment Fund
- Cable Family Operation Friendship Seniors Society Endowment Fund
- Cable Family Priest Retirement Endowment Fund
- Cable Family SKILLS Endowment Fund
- Edmonton and Area Land Trust Operating Endowment
- Edmonton Opera Endowment Trust Fund
- Edmonton Opera Staff Endowment Fund
- Ed & Rita Foy Memorial Fund (Edmonton Gleaners Association, E4C, WIN House, YESS)
- Hugh & Madge McColl Camp Fund (for Camp He Ho Ha)
- Memorial & Traffic Safety Fund (City of Edmonton, Office of Traffic Safety)
- Mustard Seed (Edmonton) Fund
- Rockies Ride for Kids (A Bow Valley Community Foundation Fund)
- Ross & Eleanor Wein Family Fund (Edmonton & Area Land Trust Conservation Fund)

(Designated Funds continued...)

- Social Enterprise Fund
- United Way of the Alberta Capital Region Endowment Fund
- The Works Arts Festival Fund

Donor Advised Funds:

- Alexandra Munn Fund
- Anonymous Fund #9
- Carol Gilfillan Fund
- Douglas & Jane Wilson Fund
- Judith Peglau Family Fund

Scholarships & Awards Funds:

- Ranald & Vera Shean Memorial Scholarship Fund
- Vera & Ranald Shean Sonata Fund

Emerging Funds:

- David & Cheryl Porter Fund
- Emmy Stuebing Family & Friends Fund
- Leung Family Fund
- Ross & Eleanor Wein Family Travel Fund

Community Grants approved since last update: 9

<u>Organization:</u>	<u>Initiative:</u>	<u>Amount:</u>
Action for Healthy Communities	<i>Voices from our Neighbourhoods Community Dialogues Project</i>	\$60,000
Alano Club	<i>Custodian/Cleaner Staff Position</i>	\$46,860 (over two years)
Alberta Baroque Society	<i>Handel's Water Music Suite Concert</i>	\$7,200
Centre for Family Literacy Society of Alberta	<i>Aboriginal Storysacks Program</i>	\$75,000 (over three years)
Edmonton Opera Association	<i>Staging/ Set for H.M.S. Pinafore</i>	\$50,000
Hope Foundation of Alberta	<i>Hope Focused Counselling</i>	\$65,138 (over two years)
iHuman Youth Society	<i>Stepping Forward Initiative -Executive Director position</i>	\$130,000 (over two years)
Our House (Edmonton) Ltd.	<i>Portion of Salary for Mental Health Counsellor</i>	\$60,000 (over three years)
Workshop West Playwrights' Theatre Society	<i>Canoe Theatre Festival</i>	\$21,000

If you would prefer to receive your copy of the Stakeholder Bulletin by e-mail, please send a request to info@ecfoundation.org. Your e-mail address will remain confidential.